

UO Financial Wellness Budget Worksheet

Monthly Income	Planned	Actual	Difference
Job			
Gifts Received			
Financial Aid (Grants, loans, etc)			
Other Income			
Total Income			

Monthly Expenses	Planned	Actual	Difference
Rent/Mortgage Payment			
Utilities			
Car Payment and Car Insurance			
Gas/Fuel "Petro"			
Vacation/Travel Expenses			
Food - Groceries "Chips & Gatorade"			
Food - Dining Out			
Cell Phone			
TV/Cable and Internet			
Streaming or Music Subscriptions			
Medical Insurance and Expenses			
Credit Card Payment			
Child Care			
Pet Care and Expenses			
Charity/Giving			
Entertainment			
Personal Care			
Other Monthly Expenses			
Total Monthly Expenses			

Education Expenses	Planned	Actual	Difference
Tuition			
Fees			
Books and Supplies			
Meal Plan			
Parking			
Student Loans			
Other Education Expenses			
Total Semester Expenses			

Savings and Investments	Planned	Actual	Difference
Savings			
Investments			
Emergency Fund			
Total Savings			